

# EXHIBIT “H”

CLAIM NO.  
12658

## United States Bankruptcy Court, District of New Jersey (Trenton)

If you have one or more Interest-Bearing accounts (i.e. BlockFi Interest Accounts or BlockFi Private Client Fixed or Open Loans), fill in this information to identify the case:

**If you are a U.S. client:**

BlockFi Interest Account: ☐ BlockFi Inc. (Case No. 22-19361)  
BlockFi Private Client Fixed or Open Loans: ☐ BlockFi Lending LLC (Case No. 22-19365)

**If you are a non-U.S. client:**

☐ BlockFi International Ltd. (Case No. 22-19368)

**Other:**

☐ \_\_\_\_\_  
(Debtor Name)  
\_\_\_\_\_  
(Case Number)

## Modified Official Form 410

# Interest Bearing Account Holder Proof of Claim Form

04/22

Read the instructions before filling out this form. This form is for making a claim based on assets held in account of the Debtors. **Do not** use this form to assert any other pre-petition claims. **Do not** use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed (November 28, 2022).

### Part 1: Identify the Claim

**1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_  
Other names the creditor used with the debtor \_\_\_\_\_  
Customer Identification Number(s): \_\_\_\_\_  
Email Address Used to Sign Up for your BlockFi Account(s): \_\_\_\_\_

**2. Has this claim been acquired from someone else?**

☐ No  
☐ Yes. From whom? \_\_\_\_\_

**3. Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

**Where should notices to the creditor be sent?**

Name \_\_\_\_\_  
Number \_\_\_\_\_ Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Country (If outside of the US) \_\_\_\_\_  
Contact phone \_\_\_\_\_  
Contact email \_\_\_\_\_

**Where should payments to the creditor be sent? (if different)**

Name \_\_\_\_\_  
Number \_\_\_\_\_ Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Country (If outside of the US) \_\_\_\_\_  
Contact phone \_\_\_\_\_  
Contact email \_\_\_\_\_

4. Does this claim amend one already filed? ☐ No ☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? ☐ No ☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of November 28, 2022**

6. Do you have any number you use to identify the debtor? ☐ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7a. To the extent that you assert a claim that is denominated in US Dollars, list the value of the claim in US Dollars as of the date the case was filed (November 28, 2022)

**U.S. Clients:**

BlockFi Interest Account (BlockFi Inc.; Case No. 22-19361) \$ 295,583.81

BlockFi Private Client Fixed or Open Loans (BlockFi Lending LLC; Case No. 22-19365) \$ \_\_\_\_\_

**Non-U.S. Clients:**

BlockFi Interest Account (BlockFi International Ltd.; Case No. 22-19368) \$ \_\_\_\_\_

BlockFi Private Client Fixed or Open Loans (BlockFi International Ltd.; Case No. 22-19368) \$ \_\_\_\_\_

7b. List the number of each type of coin held in Interest Bearing Account(s) as of the date the case was filed (November 28, 2022) (i.e., list the IN KIND COIN BALANCE in Interest Bearing Account(s) as of the date the case was filed).

Coin	Price as of November 28, 2022, at 11:59 p.m. UTC	Interest Bearing Accounts	
		BlockFi Interest Account(s)	BlockFi Private Client Fixed or Open Loans
Bitcoin (BTC)	\$16,206.3000		
Ethereum (ETH)	\$1,167.2400		
Gemini Dollar (GUSD)	\$1.0000		
USD Coin (USDC)	\$1.0000		
1inch Network1 (INCH)	\$0.5170		
Aave (AAVE)	\$60.1500		
Algorand (ALGO)	\$0.2359		
Avalanche (AVAX)	\$12.4500		
Axie Infinity (AXS)	\$6.5600		
Basic Attention Token (BAT)	\$0.22322		
Binance Coin (BNB)	\$292.7865		
Bitcoin Cash (BCH)	\$109.9100		
Binance USD (BUSD)	\$1.0000		
Cardano (ADA)	\$0.3064		
Chainlink (LINK)	\$7.1940		
Celo (CELO)	\$0.6170		
Chiliz (CHZ)	\$0.1642		
Compound (COMP)	\$37.1600		
Cosmos (ATOM)	\$9.8590		
Curve DAO Token (CRV)	\$0.6450		
Decentraland (MANA)	\$0.3862		
DogeCoin (DOGE)	\$0.09506		
dYdX (DYDX)	\$1.6660		
Elrond (EGLD)	\$42.1390		

Coin	Price as of November 28, 2022, at 11:59 p.m. UTC	Interest Bearing Accounts	
		BlockFi Interest Account(s)	BlockFi Private Client Fixed or Open Loans
Enjin Coin (ENJ)	\$0.2960		
EOS (EOS)	\$0.9034		
Fantom (FTM)	\$0.2049		
Filecoin (FIL)	\$4.2530		
FTX Token (FTT)	\$1.2923535		
Gala (GALA)	\$0.02478		
Hedera Hashgraph (HBAR)	\$0.0486		
Kusama (KSM)	\$25.5900		
Litecoin (LTC)	\$73.8500		
Loopring (LRC)	\$0.2368		
Maker (MKR)	\$645.4100		
Multi Collateral Dai (DAI)	\$0.9997		
Near (NEAR)	\$1.5900		
OMG Network (OMG)	\$1.1605		
One Coin (ONE)	\$0.0137		
PAX Gold (PAXG)	\$1,740.6400		
Paxos Standard Token (PAX)	\$1.0000		
Polkadot (DOT)	\$5.1340		
Polygon (MATIC)	\$0.8209		
Quant (QNT)	\$112.4100		
Render Token (RNDR)	\$0.4672		
Serum (SRM)	\$0.2330		
Solana (SOL)	\$13.3200		
Stellar (XLM)	\$0.087183		
SushiSwap (SUSHI)	\$1.3348		
Synthetix (SNX)	\$1.6620		
Terra 2.0 (LUNA)	\$0.0001552		
Tether (USDT)	\$0.9995		
Tezos (XTZ)	\$0.9750		
The Graph (GRT)	\$0.0622		
The Sandbox (SAND)	\$0.5531		
THORchain (RUNE)	\$1.1670		
Tron (TRX)	\$0.052973		
TrueUSD (TUSD)	\$0.9997		
Uniswap (UNI)	\$5.2830		
Waves (WAVES)	\$2.3300		
Yearn.Finance (YFI)	\$6,266.5000		
Other (Please Specify)			

<b>8. What is the basis of the claim?</b>	<p>Examples: Client Account, goods sold, money loaned, lease, services performed, or personal injury/wrongful death.</p> <p>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).</p> <p>Limit disclosing information that is entitled to privacy, such as health care information.</p>
<b>9. Is all or part of the claim secured?</b>	<div style="margin-bottom: 10px;"> <input type="checkbox"/> No             <input type="checkbox"/> Yes. The claim is secured by a lien on property.           </div> <div style="margin-bottom: 10px;"> <b>Nature of property:</b>  <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.  <input type="checkbox"/> Motor vehicle  <input type="checkbox"/> Other. Describe: _____           </div> <div style="margin-bottom: 10px;"> <b>Basis for perfection:</b> _____              Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)           </div> <div style="margin-bottom: 10px;"> <b>Value of property:</b> \$ _____           </div> <div style="margin-bottom: 10px;"> <b>Amount of the claim that is secured:</b> \$ _____           </div> <div style="margin-bottom: 10px;"> <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)           </div> <div style="margin-bottom: 10px;"> <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____           </div> <div style="margin-bottom: 10px;"> <b>Annual Interest Rate</b> (when case was filed) _____ %  <input type="checkbox"/> Fixed  <input type="checkbox"/> Variable           </div>
<b>10. Is this claim based on a lease?</b>	<div style="margin-bottom: 10px;"> <input type="checkbox"/> No             <input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of the petition.</b> \$ _____           </div>
<b>11. Is this claim subject to a right of setoff?</b>	<div style="margin-bottom: 10px;"> <input type="checkbox"/> No             <input type="checkbox"/> Yes. Identify the property: _____           </div>
<b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b>  <small>A claim may be partly priority and partly nonpriority. For example, in some categories,</small>	<div style="display: flex; justify-content: space-between;"> <div style="width: 70%;"> <input type="checkbox"/> No           </div> <div style="width: 25%; text-align: right;"> <b>Amount entitled to priority</b> </div> </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Yes. <i>Check one:</i> </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____         </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____         </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____         </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____         </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____         </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ _____         </div>

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

- ☐ I am the creditor.  
☐ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

\_\_\_\_\_  
Signature

**Name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## EXHIBIT A

# October 2022 BlockFi Interest Account Statement

Flex Selection

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Month Ending

October 31, 2022

You earned approximately

**\$817.72 \*** worth of crypto.

Crypto Prices*	Interest Earned	Ending Balance
<b>1 BTC</b> \$20,492.00	<b>0.02443141</b> \$500.65	<b>14.46262712</b> \$296,368.15
<b>1 ETH</b> \$1,572.90	<b>0.00922684</b> \$14.51	<b>4.34800447</b> \$6,838.98
<b>1 GUSD</b> \$1.00	<b>302.55220071</b> \$302.55	<b>56,120.70441633</b> \$56,120.70
<b>1 USDC</b> \$1.00	<b>0.01397945</b> \$0.01	<b>2.28307068</b> \$2.28
<b>Total* in USD</b>	<b>\$817.72</b>	<b>\$359,330.11</b>

\* Amounts in USD are based on the closing price per CoinMarketCap and are for information purposes only.

Actual balances are denominated in cryptocurrency, not USD.

Actual amounts will vary based on activity, rates, and compliance with BlockFi's [terms & conditions](#).